

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**SHANGHAI INTERNATIONAL**  
**SHANGHAI GROWTH INVESTMENT LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 770)**

As at 31 October 2015, the unaudited net asset value per share of the Company was US\$1.17.

As at the date of this announcement, the board of directors of the Company comprises Dr. WANG Ching and Mr. WU Bin as executive directors; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat, Simon as independent non-executive directors; and Mr. CHEN Chi-chuan, Mr. LEE Tien-chieh, Mr. NI Jianwei and Mr. TSENG Ta-mon as non-executive directors.

Hong Kong, 12 November 2015