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**SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED**
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 770)

As at 31 December 2014, the unaudited net asset value per share of the Company was US\$1.43.

As at the date of this announcement, the board of directors of the Company comprises Dr. WANG Ching and Mr. WU Bin as executive directors; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat, Simon as independent non-executive directors; and Mr. CHEN Chi-chuan, Mr. LEE Tien-chieh, Mr. TSENG Ta-mon and Dr. ZHU Zhongqun as non-executive directors.

Hong Kong, 15 January 2015