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**SHANGHAI INTERNATIONAL**  
**SHANGHAI GROWTH INVESTMENT LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 770)**

As at 31 January 2014, the unaudited net asset value per share of the Company was US\$1.46.

As at the date of this announcement, the board of directors of the Company comprises Dr. WANG Ching and Mr. WU Bin as executive directors; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat, Simon as independent non-executive directors; and Mr. CHEN Chi-chuan, Mr. LEE Tien-chieh, Mr. TSENG Ta-mon and Dr. ZHU Zhongqun as non-executive directors.

Hong Kong, 14 February 2014